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01. LISTING TEAM



WILL VANDERMEERUrban

P: 214.526.3626 x 119

E: WVandermeer@db2re.com



KAM DUHON Urban

P: 214.526.3626 x 140

E: KamDuhon@db2re.com



SCOTT LAKE Urban

P: 214.526.3626 x 108 E: SLake@db2re.com



02. PROPERTY DETAILS

LOCATION

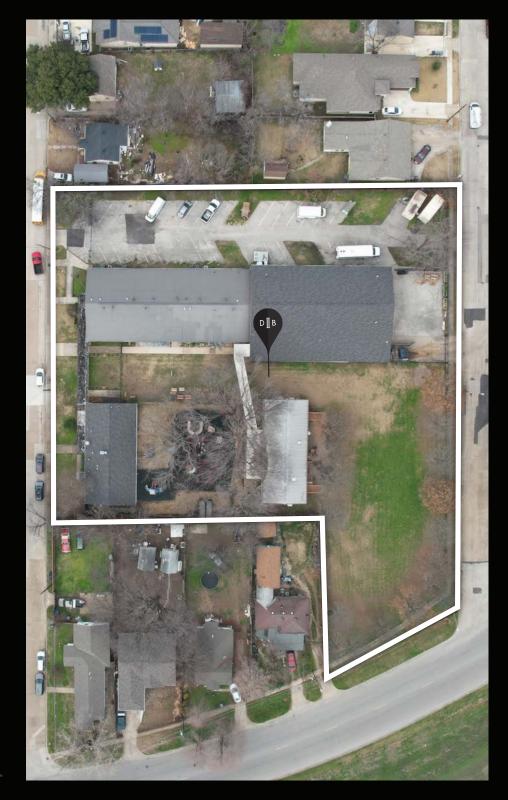
4116 Gentry Dr. Dallas, TX 75212

SIZE

± 81,257 SF of Land ± 15,944 SF of Building

ZONING

R - 5



03.ABOUT TRINITY GREEN

2.8 MILES SOUTHEAST OF SUBJECT SITE

Trinity Green is a 25-acre master planned mixed-use development by Stonelake Capital Partners located near the corner of Singleton Blvd. and Sylvan Ave. in Dallas.

Trinity Green comprises The Austin (355-unit multifamily development), Los Altos (324-unit multifamily development), 106 single-family detached townhomes developed by David Weekley Homes, and The Trinity (490-unit multifamily development currently under construction).

The master plan is oriented around a signature, central linear 1-acre park. The primary entrances for these developments are oriented towards the park, creating an entrance plaza off the park for future uses and continuing a programmed linear greenspace between existing projects and the future phase, towards the perimeter of the site.

At full build-out, Trinity Green is expected to offer 1,500 apartment homes surrounding a 1-acre park adjacent to Downtown Dallas in the vibrant Trinity Groves neighborhood.



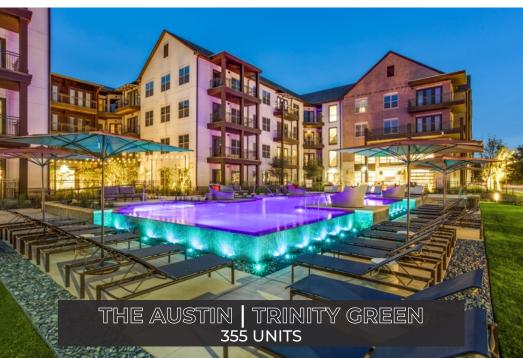
TRINITY GREEN



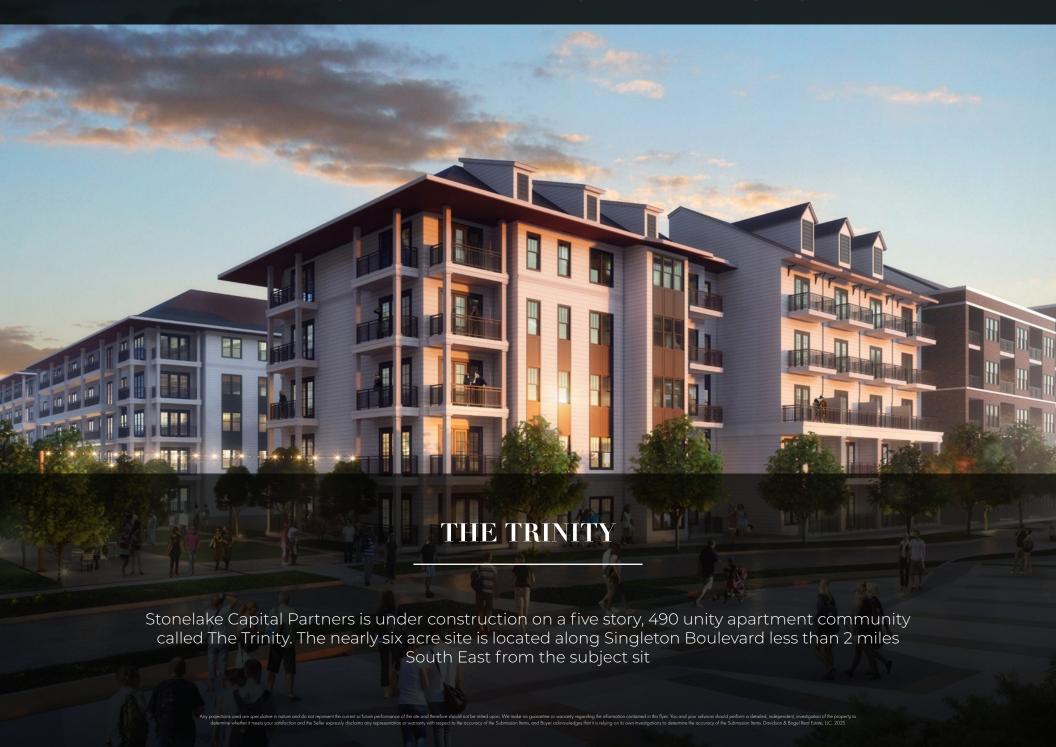








04. THE TRINITY / TRINITY GREEN



05. ABOUT TRINITY GROVES



TRINITY GROVES

The Trinity Groves master plan includes 9 million square feet of construction with no height restrictions, the sky is the limit. Trinity Groves continues to evolve and will soon be home to a best-in-class international boutique hotel, 1000 multi-family residential units, and office buildings with unsurpassed views of downtown Dallas.

Trinity Groves also offers easy access from all major highways, airports and area attractions – including the Central Business District, the Dallas Arts District, the American Airlines Center, Klyde Warren Park and the Trinity River Park. This development is one of the last remaining pieces of real estate in the City of Dallas where you can truly be in the heart of it all and shape the future of this thriving community.



GOLDENROD

Goldenrod Cos. has purchased dozens of properties from the developers of the popular Trinity Groves Complex Most of the nearly 90 properties in the deal are near Singleton Boulevard and include both buildings and vacant sites, county deed records show. More than 35 acres of real estate were included in the sale. One of the vacant blocks Goldenrod acquired at Singleton and Gulden Lane was pitched as a potential second headquarters Site for Amazon. The previous owners sought zoning to construct a 400-foot Highrise on the block that would be the tallest building on the west side of the Trinity River.

06. NEW DEVELOPMENTS



MEGATEL MIXED - USE DEVELOPMENT

2.5 MILES SOUTHEAST OF SUBJECT

- Megatel's 2nd phase of development will include about 2,100 apartments. Construction is expected to start this year.
- The master-planned Community includes a crystal lagoon, and Megatel's site borders the subject property.
- This project looks to be the latest in a wave of new developments in the area, which began with the construction of the Margaret Hunt Hill Bridge last decade.



ATLAS METAL WORKS

3 MILES SOUTHEAST OF SUBJECT SITE

The Atlas Metal Works factory at 818 Singleton Blvd. dates to the 1920s and includes almost 6 acres at the corner of Sylvan Avenue. The property is one of the largest development sites along Singleton Boulevard, which is seeing a wave of construction of apartments, restaurants, and retail buildings. The Atlas Metal Works property is just west of the popular Trinity Groves restaurant campus and is next door to the \$400 million Trinity Green apartment and home community. Dallas-based apartment builder Lantower Living has received approval from the City Council to rezone the property for a new rental community and retail space. Two five-story apartment buildings with more than 400 units and a garage would occupy the southern side of the block, which is now taken up by a complex of metal-manufacturing buildings. The developer agreed to repurpose the art deco-style office building facing Singleton and set aside areas for open space.



LARKSPUR DEVELOPMENT

3 MILES SOUTHEAST OF SUBJECT SITE

Dallas-based Larkspur Capital has purchased land on Fort Worth Avenue for a 146-unit, urban home rental project. JHP Architects designed the new development, and Garthoff Design is the landscape architect. OHT Partners LLC (formerly Oden Hughes) is the general contractor for the project.

The 8.5-acre development will be across the street from the landmark Belmont Hotel. The units feature their own yards and garages, which we've seen yield considerable rent premium versus traditional multifamily. The average unit size of 1,600 square feet is much larger than a typical apartment and caters to the growing market for large-format rental product.

07. DALLAS OVERVIEW

Dallas/Fort Worth (DFW) is a dynamic 12-county region made up of Dallas, Fort Worth, and another 150 municipalities. DFW is the largest urban agglomeration in Texas and the fourth largest in the United States spanning an area of 9,286 square miles with a population of approximately 7.1 million people. By the year 2030, it is projected that over 10.5 million people will be living in DFW according to the Dallas Regional Chamber.

DFW is connected to the world by the nation's fourth busiest airport and is served by 55 international flights. The GDP of North Texas is estimated to be \$486 Billion, and if DFW were its own state it would be the 9th largest in the Nation and 23rd largest country in the World.

20 3.51 Million 34.20%

33 157 96 Fortune 500 Companies Headquartered in DFW

People in the DFW Workforce

Of the Population 25 & Older Have a Bachelor's Degree or Higher

Colleges & Universities

Public School Districts

Public Charter Schools



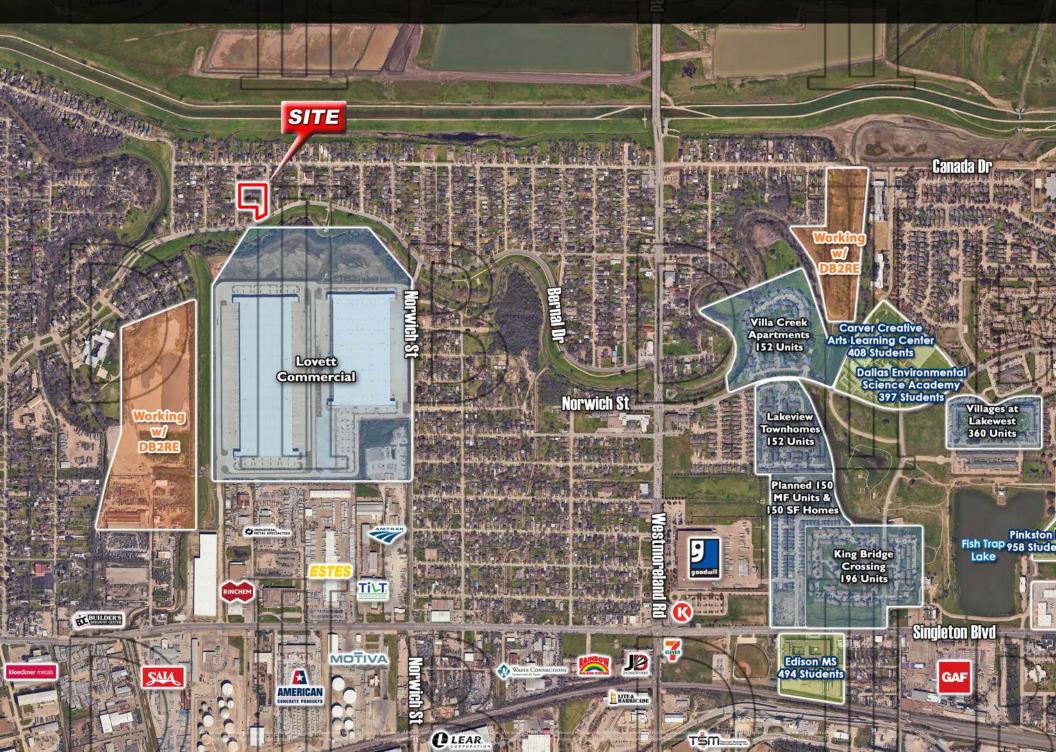
Best States For Growth
- U.S. News

The Best Places For Business And Careers
- Forbes

In Fastest Growing
U.S. Cities
- Forbes

Most Tax-Friendly State
- The Tax Foundation

08. WIDE AERIAL



09. DEMOGRAPHICS

| | 1 Mile | 3 Miles | 5 Miles | |
|--|---|---|--|--|
| 2024 Population | 5,779 | 50,477 | 265,826 | |
| % Proj Growth 2024-2029 | 0.09% | 0.20% | 0.73% | |
| 2024 Average Household Income | \$75,135 | \$73,375 | \$99,248 | |
| 2024 Median Home Value | \$55,672 | \$51,070 | \$65,951 | |
| | | | | |
| | | | | |
| Any projections used are speculative in nature and do not represent the current or future performance of the site and therefore should not be relied or determine whether it meets you statisfaction and the Seller expressly disclaims any representation or ovarranty, with respect to the occuracy of the | pon. We make no grarantee or warranty regarding the information contained in this flyer. Y e Submission Items, and Buyer acknowledges that II is relying on its own investigations to de | ou and your achieves should perform a detailed, independent, time emine the accuracy of the Submission tems. Davidson & Bagel Ri | usgation of the property to and Estate, LIC. 2025 | |

10. DISCLAIMER

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APPROVED BY THE TEXAS REAL ESTATE COMMISSION FOR VOLUNTARY USE

TEXAS LAW REQUIRES ALL REAL ESTATE LICENSEES TO GIVE THE FOLLOWING INFORMATION ABOUT BROKERAGE SERVICES TO PROSPECTIVE BUYERS, TENANTS, SELLERS AND LANDLORDS. (01A TREC NO. OP-K)

INFORMATION ABOUT BROKERAGE SERVICES:

Before working with a real estate broker, you should know that the duties of a broker depend on whom the broker represents. If you are a prospective seller or landlord (owner) or a prospective buyer or tenant (buyer), you should know that the broker who lists the property for sale or lease is the owner's agent. A broker who acts as a subagent represents the owner in cooperation with the listing broker. A broker who acts as a buyer's agent represents the buyer. A broker may act as an intermediary between the parties if the parties consent in writing. A broker can assist you in locating a property, preparing a contract or lease, or obtaining financing without representing you. A broker is obligated by law to treat you honestly.

IF THE BROKER REPRESENTS THE OWNER:

The broker becomes the owner's agent by entering into an agreement with the owner, usually through a written - listing agreement, or by agreeing to act as a subagent by accepting an offer of subagency from the listing broker. A subagent may work in a different real estate office. A listing broker or subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first. The buyer should not tell the owner's agent anything the buyer would not want the owner to know because an owner's agent must disclose to the owner any material information known to the agent.

IF THE BROKER REPRESENTS THE BUYER:

The broker becomes the buyer's agent by entering into an agreement to represent the buyer, usually through a written buyer representation agreement. A buyer's agent can assist the owner but does not represent the owner and must place the interests of the buyer first. The owner should not tell a buyer's agent anything the owner would not want the buyer to know because a buyer's agent must disclose to the buyer any material information known to the agent.

IF THE BROKER ACTS AS AN INTERMEDIARY:

A broker may act as an intermediary between the parties if the broker complies with The Texas Real Estate License Act. The broker must obtain the written consent of each party to the transaction to act as an intermediary. The written consent must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. The broker is required to treat each party honestly and fairly and to comply with The Texas Real Estate License Act. A broker who acts as an intermediary in a transaction:

- (1) shall treat all parties honestly;
- (2) may not disclose that the owner will accept a price less than the asking price unless authorized in writing to do so by the owner; buyer: and
- (3) may not disclose that the buyer will pay a price greater than the price submitted in a written offer unless authorized in writing to do so by the buyer; and
- (4) may not disclose any confidential information or any information that a party specifically instructs the broker in writing not to disclose unless authorized in writing to disclose the information or required to do so by The Texas Real Estate License Act or a court order or if the information materially relates to the condition of the property. With the parties' consent, a broker acting as an intermediary between the parties may appoint a person who is licensed under The Texas Real Estate License Act and associated with the broker to communicate with and carry out instructions of one party and another person who is licensed under that Act and associated with the broker to communicate with and carry out instructions of the other party.

IF YOU CHOOSE TO HAVE A BROKER REPRESENT YOU:

You should enter into a written agreement with the broker that clearly establishes the broker's obligations and your obligations. The agreement should state how and by whom the broker will be paid. You have the right to choose the type of representation, if any, you wish to receive. Your payment of a fee to a broker does not necessarily establish that the broker represents you. If you have any questions regarding the duties and responsibilities of the broker, you should resolve those questions before proceeding.

| DB URBAN, LLC | 9004427 | INFO@DB2RE.COM | 214-526-3626 |
|------------------------------------|-------------|-----------------------|--------------|
| LICENSED BROKER / BROKER FIRM NAME | LICENSE NO. | EMAIL | PHONE |
| MICHAEL EDWARD BOGEL II | 598526 | EBOGEL@DB2RE.COM | 214-526-3626 |
| DESIGNATED BROKER OF FIRM | LICENSE NO. | EMAIL | PHONE |
| WILL VANDERMEER | 800677 | WVandermeer@DB2RE.COM | 214-526-3626 |
| SALES AGENT/ ASSOCIATE NAME | LICENSE NO. | EMAIL | PHONE |
| KAM DUHON | 775225 | KAMDUHON@DB2RE.COM | 214-526-3626 |
| SALES AGENT/ ASSOCIATE NAME | LICENSE NO. | EMAIL | PHONE |
| SCOTT LAKE | 618506 | SLAKE@DB2RE.COM | 214-526-3626 |
| SALES AGENT/ ASSOCIATE NAME | LICENSE NO. | EMAIL | PHONE |



Information About Brokerage Services

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests:
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
- o that the owner will accept a price less than the written asking price;
- o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
- any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

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|---|---------------------|-----------------------|--------------|
| Licensed Broker /Broker Firm Name or Primary Assumed Business Name | License No. | Email | Phone |
| Michael Edward Bogel II | 598526 | ebogel@db2re.com | 214-526-3626 |
| Designated Broker of Firm | License No. | Email | Phone |
| N/A | N/A | N/A | N/A |
| Licensed Supervisor of Sales Agent/ Associate | License No. | Email | Phone |
| William Vandermeer | 800677 | wvandermeer@db2re.com | 214-526-3626 |
| Sales Agent/Associate's Name | License No. | Email | Phone |
| Buyer/Ten | ant/Seller/Landlord | I Initials Date | |

Regulated by the Texas Real Estate Commission

Information available at www.trec.texas.gov

EQUAL HOUSING

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| DB Urban, LLC | 9009183 | info@db2re.com | 214-526-3626 |
|---|---------------------|--------------------|--------------|
| Licensed Broker /Broker Firm Name or Primary Assumed Business Name | License No. | Email | Phone |
| Michael Edward Bogel II | 598526 | ebogel@db2re.com | 214-526-3626 |
| Designated Broker of Firm | License No. | Email | Phone |
| N/A | N/A | N/A | N/A |
| Licensed Supervisor of Sales Agent/ Associate | License No. | Email | Phone |
| Kameron Duhon | 775225 | kamduhon@db2re.com | 214-526-3626 |
| Sales Agent/Associate's Name | License No. | Email | Phone |
| | | | |
| Buyer/Ten | ant/Seller/Landlord | Initials Date | |

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11-2-2015



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|---|----------------------|------------------|--------------|
| Licensed Broker /Broker Firm Name or Primary Assumed Business Name | License No. | Email | Phone |
| Michael Edward Bogel II | 598526 | ebogel@db2re.com | 214-526-3626 |
| Designated Broker of Firm | License No. | Email | Phone |
| Scott Lake | 618506 | slake@db2re.com | 214-526-3626 |
| Licensed Supervisor of Sales Agent/ Associate | License No. | Email | Phone |
| N/A | N/A | N/A | N/A |
| Sales Agent/Associate's Name | License No. | Email | Phone |
| Buyer/Te | nant/Seller/Landlord | Initials Date | - |

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