3040 E. HEBRON PKWY. Carrollton, TX 75007





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DISCLAIMER



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INVESTMENT Summary

Tenant:	7 Brew
Location:	3040 E. Hebron Parkway Carrollton, TX 75007
Sales Price:	\$2,583,333
NOL:	\$155,000
Cap Rate:	6.00%
Term:	15 Years
Building Size:	± 550 SF
Lot Size:	53,579 SF / ± 1.23 AC
Occupancy:	STNL - 100%
Year Built:	2023
Debt:	Free & Clear

INVESTMENT Overview

DB2RE INVESTMENT SALES is proud to present the rare opportunity to acquire the brand new 7 Brew Ground Lease (the "Property"), located on the SWC of Hebron Parkway & Marsh Lane in Carrollton, TX. 7 Brew is so much more than just coffee and different from other coffee competitors due to their focus on specialty caffeinated beverages and energy dinks. Today, the company is the fastest-growing drive-thru coffee concept, with this location being one of more than 40 to open in Dallas-Fort Worth soon. Totaling ±550 square feet on 1.23 acres, the offering provides investors with the opportunity to get in early with the fastest-growing "coffee" concept in Texas. The Offering is a no hassle ground lease that boasts a 15-Year term with a personal guarantee from the high net worth franchisee that controls the majority of the DFW market. Furthermore, the ground lease boasts four 5-year renewal options at 10.00% increases every five years throughout both the primary and option terms.

Located on the border of Plano and Carrollton, TX, the site is strategically positioned at the highly trafficked convergence of Marsh Lane and Hebron Parkway. The Property sits directly across the street from one of the largest churches in the country, Prestonwood Baptist Church, which enjoys over 45,000 members and an average of 17,000 in weekly attendance. Most importantly, the offering gives new ownership access to one of the fastest-growing markets in the nation. Additionally, other surrounding retailers and traffic generators include Prestonwood Christian Academy, Parkhill Surgery Center, Accel Rehab Hospital of Plano and Hebron High School. The Property is one mile from the super-regional Willow Bend retail corridor with over 3.4 million square feet of retail that include national retailers such as: Macy's, Dillard's, Bath & Body Works, Foot Lockers, Crate & Barrel, and LoveSac, among many others.



INVESTMENT Highlights

- Brand New 15-Year 7 Brew Absolute Net Ground Lease
- New Construction Now Open!
- 10.00% Rent Escalations Every Five-Years Throughout the Primary and Option Terms
- Income Tax Free State and Zero Landlord Obligations
- Average HH Incomes Exceed Over \$168,000 in a 1-Mile Radius
- Dense Market with Over 142,706 Residents and 50,826
 Employees Within a 3-Mile Radius
- Strategically Positioned Across the Street from Prestonwood Baptist Church, One of the Largest Churches in the Nation with Over 45,000 Members with 17,000 in Weekly Attendance
- 28 Existing Locations in the Chain with Over 2000 Franchise Agreements Sold for Future Development
- Multi-Unit Operator with Rights to Over 40 Locations and Over 15 Locations Under Development
- Personal Guarantee from the High Net Worth Individual / Franchisee That Controls the Majority of the DFW Metroplex (Converts to a Corporate Guarantee Once 15 Stores are in Operation)



RENT Schedule

IN BRA

PRIMARY LEASE TERM

	Monthly Rent	Annual Rent	Increase	
Years 1-5	\$155,000.00	\$12,916.67	-	
Years 6 - 10	\$170,500.00	\$14,208.33	10.00%	
Years 11 - 15	\$187,550.00	\$15,625.00	10.00%	

OPTION TERMS

	Term Monthly Rent	Annual Rent	Increase
Years 16 - 20*	\$206,250.00	\$17,187.50	10.00%
Years 21 - 25*	\$226,875.00	\$18,906.25	10.00%
Years 26 - 30*	\$249,562.50	\$20,796.88	10.00%
Years 31 - 35*	\$274,518.75	\$22,876.56	10.00%





Cla:

Increases:

Use:

Cam:

Utilities:

Taxes:

Hvac:

Rofr:

Insurance:

High Octane Joe's LLC Tenant Trade Name: Personal - Scott Wilson Lease Guarantor: ± 550 SF 15 Years Lease Term: January 3, 2022 Lease Commencement: November 1, 2022 Rent Commencement: December 31, 2038 Lease Expiration: 10% Increase Over The Previous Term Including Options Four 5-Year Options **Renewal Options**: **Absolute Net Ground Lease** Lease Type: **Caffeinated Beverages With Drive Thru** Tenant Tenant Tenant Tenant Tenant Repairs & Maintenance: Tenant Roof & Structure: Tenant None None Termination Rights:



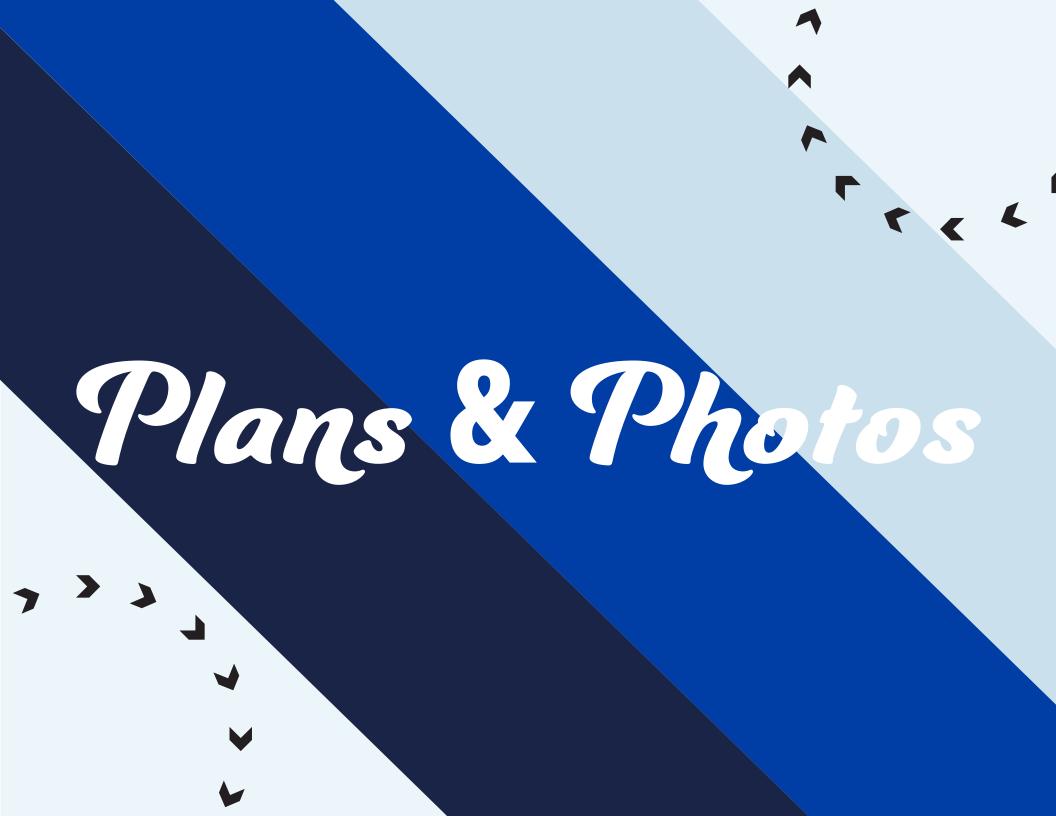
TENANI Profile

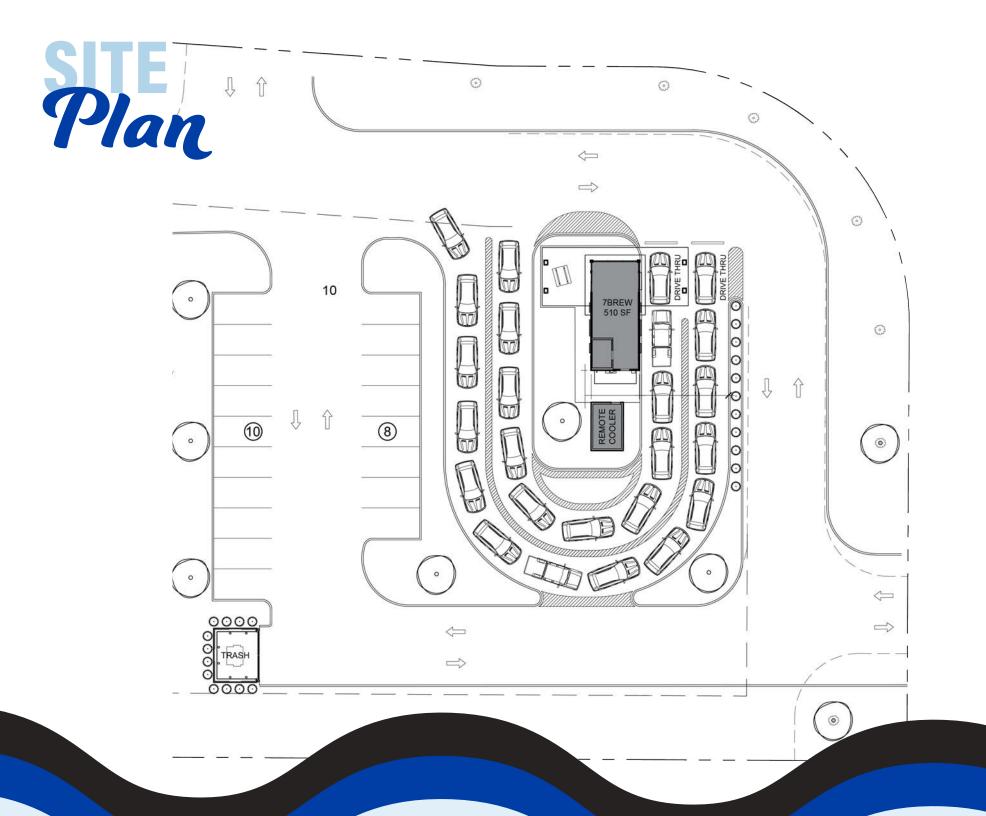
TENANT Profile

Tenant:	7 Brew	
Guarantor:	Scott Wilson	
Guaranty:	Personal	
Ownership:	Private	
Credit Rating:	N/A	
Years In Business:	15 Years	Line State
Locations:	28 Open & Operating (Over 15 Under Contract in DFW)	
Avg. Unit Volumes:	\$2.3M	
Website:	7brew.com	

7 Brew was born from a desire to change drive-thru coffee into a fun, mind-blowing experience for everyone. They dreamed of serving premium coffee in record time and making new friends while they're at it. The dream came alive in February 2017 with their first "stand" in Rogers, AR and their 7 original coffees. 7 Brew offers iced and hot coffee beverages, with a particular focus on drinks with syrups and cream. Today, they're cranking out deliciousinfused energy drinks, Italian sodas, smoothies, teas, and more in different locations throughout the country. 7 Brew is so much more than just a coffee stand. It's the concept of cultivating kindness and joy with every drink - through their service, speed, quality, energy and atmosphere.

Founded in 2016, 7 Brew is revolutionizing the drive-thru experience by treating people like people, igniting happiness, and creating enduring connections with customers. 7 Brew and the double-drivethru stores are rapidly expanding across the south. They currently have stores in Arkansas, Missouri, South Carolina, Kansas and Texas and are rapidly expanding to hundreds of stores across Florida, Tennessee, Indiana, Alabama, Louisiana, Wisconsin, and Texas.







SEVEN BREW

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LOCATION Overview

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Demographics

* * *	1 Mile	3 Miles	5 Miles
2023 Population:	7,919	142,032	334,911
Population Growth Rate:	+1.13%	+0.17%	+0.40%
Total Households:	3,558	63,552	146,174
Avg. Household Income:	\$168,725	\$131,346	\$133,907
Median Age:	42.8	36.9	37.8
Businesses:	503	4,843	17,555
Employees:	6,601	52,103	236,054
% White:	63.1%	47.9%	48.2%
% Hispanic	13.6%	22.4%	20.8%

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DFW MARKET Overview

The Dallas/Fort Worth Metroplex (DFW) is a dynamic 12-county region made up of Dallas, Fort Worth, and another 150 municipalities. The DFW Metroplex is the largest urban agglomeration in Texas and the fourth largest in the United States, spanning 9,286 square miles with a population of approximately 7.1 million people. As the fourth fastest growing region in the United States, the DFW population in 2016 was 33.6% higher than in 2000 according to data from Neilson Claritas; by the year 2030, it is projected that over 10.5 million people will be living in the Metroplex, according to the Dallas Regional Chamber.

The DFW region is the most economically diverse in the state of Texas. The GDP of North Texas is estimated to be \$486 Billion, and if DFW were a state, it would be the 9th largest in the Nation and 23rd largest country in the world, behind Taiwan. Twenty Fortune 500 companies have their headquarters in DFW. The Metroplex is connected to the world by the Nation's fourth busiest airport and is served by 55 international flights. DFW has the largest workforce in the state of Texas, totaling over 3.51 million people, and 34.20% of the population 25 and older have a bachelor's degree or higher. In DFW, there are 33 colleges and universities, 157 public school districts, and 96 public charter schools, according to the North Texas Commission. Dallas/Fort Worth consistently ranks as a top market for job growth over the short and long term due to its central location, pro-business environment, and a strong economy.

Historically a leader concerning job growth, DFW added 717,000 jobs since 2010 and 120,500 jobs in 2016 alone, equating to a 3.50% increase to the employment base. Dallas/Fort Worth and Texas continuously maintain an unemployment rate lower than the National Average (4.30%).

DFW ECONOMIC *Overview*

20.4%

POPULATION GROWTH FROM 2010-2020 OUTSPACING THE U.S. AVERAGE #**2**

IN THE NATION IN POST-COVID JOB RECOVERY

72%

OF DFW HIGHER EDUCATED GRADUATES STAY & WORK IN THE REGION (6TH HIGHEST RETENTION IN THE U.S.)

> LOW COST OF DOING BUSINESS WITH A SCORE

OF **98.1** (U.S. AVERAGE 100)

#3

IN THE COUNTRY FOR PERFECT JOB GROWTH (14.9% GROWTH FROM DEC. 2015 - DEC. 2020)





WHY CHOOSE OF W?

#4 REAL ESTATE MARKET IN 2021

MSA FOR PROJECTED POPULATION GROWTH

#1

(LEADING PRO-BUSINESS ENVIRONMENT)

#1

MARKET FOR DOING BUSINESS 17 YEARS IN A ROW 749,726

PROJECTED NEW RESIDENTS BY 2026

256,700

JOBS ADDED IN 2021 (ONE OF ONLY TWO MARKETS TO ADD 100,000/YR) 328

MOVE TO DFW DAILY (ONE NEW RESIDENT EVERY SEVEN MINUTES)

TEXAS MARKET

POPULATION

29,346,468

LARGEST STATE

FAIR IN THE U.S.

STATE FAIR OF TEXAS



2ND FASTEST **GROWING ECONOMY** IN THE U.S.

TOP STATE FOR JOB GROWTH

NO STATE INCOME TAX

FORTUNE 500

TEXAS HOME

COMPANIES CALL

FORT WORTH

MORE THAN 8.8 MILLION VISITORS ANNUALLY

DALLAS

#1 FASTEST GROWING HOUSING MARKET 2018 #1 TOP 20 BUSINESS-FRIENDLY CITY

HOUSTON

#2 FASTEST GROWING HOUSING MARKET 2018 #7 TOP 20 BUSINESS-FRIENDLY CITY

AUSTIN

#1 BEST PLACE TO LIVE 2018 #12 TOP 20 BUSINESS-FRIENDLY CITY

SAN ANTONIO

#14 BEST PLACE TO LIVE 2018



BEST STATE FOR BUSINESS FOR THE 17TH YEAR IN A ROW BY CHIEF **EXECUTIVE MAGAZINE**



DALLAS/FORT WORTH INTERNATIONAL AIRPORT

2ND MOST PASSENGER VOLUME IN THE WORLD

DALLAS LOVE FIELD INTERNATIONAL AIRPORT

HOME TO THE NATIONS LARGEST DOMESTIC AIRLINE

Disclaimer

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confidentially.

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